Fuel Cells for Resilience and Decarbonization in California

May 1, 2020



California Policy Priorities





Fuel Cells Provide Clean, Resilient Power

Significant System Benefits



- Firm, reliable source of 24/7 clean power
- Scalability to meet local system needs
- Improved power quality
- Very high system efficiencies



Stationary Fuel Cells in Microgrids



Fuel Cells in Utility Microgrids



Where Renewable Meets Reliable



A look at UI's Woodbridge fuel cell project

Town of Woodbridge, Connecticut

- Fuel cell microgrid supplies grid and maintains power during outage for 6 critical town buildings
- 2.8 MW FuelCell Energy system has blackstart capability and provides heat to a local high school
- Critical loads are sequenced by microgrid controller and inverter follows microgrid load



Fuel Cells for Military Microgrids



Naval Submarine Base, Groton, Connecticut Multi-Microgrid

- 7.4 MW FuelCell Energy system in grid parallel operation to support critical operations during outage
- Inverter follows microgrid load and load-leveler maintains constant fuel cell power
- Power purchase agreement to submarine base
- Operational in Q3 2020



Fuel Cells for Campus Microgrids



University of Bridgeport (UB) Connecticut Fuel Cell-Only Microgrid

- Serves a 5,600 student campus
- PPA to UB creates \$300,000 annual savings. NRG owns FuelCell Energy power plant.
- 1.4MW baseload with steam generation for CHP – heat to campus
- Baseload, net metering
- Black-start capability



Fuel Cells for Corporate Microgrids

Stone Edge Farm, Sonoma, CA Microgrid

- Developed by Wooster Engineering Specialties, a general engineering contractor specializing in alternative energy.
- Combines a number of off-grid energy solutions with peak shaving and load shifting services for energy self-sufficiency and carbon footprint reduction. Includes 26 kW Plug Power fuel cells and solar powered electrolysis for hydrogen production. Designed to scale as needed.
- Grid-tied microgrid can island and operate continuously and autonomously, and generates extra energy for Stone Edge Farm to sell a substantial amount back to PG&E.







Fuel Cells for Seamless Load Transfer & Backup Power



October 2012 Hurricane Sandy

• All 23 fuel cell in the impacted areas remain operational during the storm





CT October 2011 Winter Storm Alfred

- 400 kW Doosan fuel cell systems
- South Windsor, CT High School serves as community shelter
- Whole Foods Market avoids costly food spoilage
- CT Juvenile Training Facility operated continuously



Fuel Cells for Critical Power

Albertson's Supermarket (San Diego, CA)



- 400 kW Doosan fuel cell system
- Electric load-following with net metering
- Heat recovery for space heating, space cooling, domestic hot water
- Backup power for refrigeration perishable inventory protected

September 2011 San Diego Blackout

- One of the few retail stores operating in the valley
- Provided essential services and goods to the community





Fuel Cells for Dispatchable Load Following

Data courtesy of Doosan Fuel Cell America



- Coca-Cola bottling facility
- 5 day/week production facility
- 400 kW baseload weekdays
- Load-following with 100 kW minimum utility import on weekends



- Whole Foods Market
- Supermarket
- Continuous load-following
- Net-metering with zero utility power import



Fuel Cells for Municipal Microgrids

City of Hartford, Connecticut Fuel Cell-Only Microgrid

□ Constellation Energy providing engineering, procurement, construction and operation services for an 800 kW Bloom Energy system.



Fuel Cell Collaborative

Fuel Cells for Municipal Microgrids



Discovery Education: Hartford Microgrid

Video Source: https://www.youtube.com/watch?time_continue=5&v=2gMv-Diaxow

Marcus Garvey Village Microgrid for Air Quality

Solar + Storage + Fuel Cell Microgrid Reduces Emissions and Increases Resiliency at Low-Income Housing Development in Brooklyn



EMISSIONS REDUCTIONS		
	Annual	Annual
	CO ₂	NOx
	Emissions	Emissions
	Reductions	Reductions
400 kW	1,077,854	1,643
Fuel Cell	lbs/year	lbs/year
400 kW	522,496	233
Solar	lbs/year	lbs/year



Project Overview

- 480 kW solar, Bloom Energy 400 kW fuel cell and 300 kW/1.2 MWh lithium battery
- Fuel cell serves as "anchor" generator for microgrid

Benefits

- Energy cost savings, resilient microgrid for Marcus Garvey residents
- Grid Benefits: Targeted load reduction, grid reliability, reduced emissions with ratepayer savings

Overall ConEd Initiative

- Saved Ratepayers Nearly \$1 Billion while Reducing Emissions and Alleviating Grid Congestion
- 6.2MW of fuel cells deployed across six locations within targeted load relief area
- Brooklyn Queens Demand Management Portfolio of Fuel Cell Projects Eliminates 25,053 lbs of NOX from New York City annually



Renewable Fuel Cells in Microgrids

University of California, San Diego

- System operates with 3 MW roof top solar PV intermittent contribution
- Load-following by 30 MW gas turbine generators
- 2.8 MW directed biogas Fuel Cell Energy fuel cell serves baseload and treats turbines as grid



Photo courtesy of FuelCell Energy



Fuel Cells for Campus Decarbonization



UC Irvine Medical Center's 1.4 MW FuelCell Energy system and absorption chiller microgrid system

- Generates ~30% of the facility's power needs
- Supplies 200 refrigeration tons of cooling (800 kW)
- Avoids the annual emission of:
 - 28 tons of nitrogen oxide (NOx)
 - 64 tons of sulfur dioxide (SOx)
 - 3,000 pounds of particulate matter (PM10)
 - 7,000 tons of CO₂



San Diego Blackout 9/28/11 Winter Storm Alfred 10/29/11

Hurricane Sandy 10/29/12



CA Earthquake 8/24/14



Data Center Utility Outage 4/16/15





Physical Damage 11/21/16



Napa Fire

Japanese Super-Typhoon 10/23/17



Ridgecrest Earthquakes 7/4-5/19

Manhattan Blackout 7/13/19







Large-Scale Fuel Cell Systems For Resilience, Grid Services and Clean Air

Utilities - US

- New Britain CT 20 MW Energy Improvement Park
 - Reliability for new state of art data center
- South Windsor, CT 5 MW
 - Resiliency and power for 15,000 homes
- •
- Bridgeport, CT 14.9 MW Dominion Energy
 - Resiliency and power for 15,000 homes
- Newark, DE 30 MW Constellation Energy
 - 2 Delmarva substations
 - Power for 22,000 homes
- Brookhaven, NY 39.8 MW PSEG/Long Island Power Auth.
 - Resilient combined cooling, heat and power and small footprint



Busan Green Energy Project: 30.8MW, photo courtesy of Doosan

Utilities – South Korea

- Hwasung City, South Korea 59 MW Gyeonggi Green Energy
 - On 5.2 acres and supplies grid power and district heating
- Daesan, South Korea 50 MW direct hydrogen Hanhwa Energy, Korea East West Power
- Incheon, South Korea 20 MW CHP KOSPO
- Busan, South Korea 30.8 MW CHP Korea South-East Power
- District heating and power for 71,500 homes





Small backup power fuel cell systems (5 kW-100 kW) reduce risk by ensuring that communications, data transfer, traffic signals and railroad crossings are operating during extended outages

Hurricanes Sandy, Joaquin and Irma

Altergy backup power fuel cell systems ran continuously through the category 4 Hurricane Sandy with sustained 130 mph wind and storm surges until local power was restored

Altergy systems ran through Hurricane Irma in the Bahamas

- Operational sites remained powered until re-fueled or fuel supply ran out
- Methanol reformer fuel with standard tank provides days of runtime critical for natural disaster recovery communications

Napa Earthquake

20/28

Altergy's backup power systems powered through the earthquake and suffered no damage or interruptions to service after the earthquake.

Hurricane Michael: October 2018



- Fourteen-foot storm surges. Buildings collapsing in Panama City. Mexico Beach obliterated. RVs tossed through the air; roofs peeled off motels and houses. Hurricane Michael came ashore on October 10, 2018 as the strongest hurricane to hit the Florida panhandle and across the southeast since record keeping began in 1851, leaving millions without power. The storm's peak winds upon landfall were the fourth-highest on record for the continental United States and reached 155 MPH.
- Plug Power fuel cells supported telecommunications networks in the southeast U.S. during and after Hurricane Michael
- 2,393 hours of fuel cell operation



Utility Telecommunications

Customer: Large California utility provider of electricity and natural gas serving approximately 15 million customers

Applications:

- SCADA (Supervisory Control and Data Acquisition)
- Radios
- Monitoring Equipment

Status:

- Plug Power fuel cell customer since ~2010
- Approximately 30 sites installed
- Plans for annual replacements of decommissioned diesel generators

Quotes from the customer:

- "Maintaining generators is expensive. We spend a lot of time and money sending people to remote generators to check the oil, change the plugs and repair the breakdowns, which happen frequently because little-used engines deteriorate over time."
- Of fuel cells: "The combination of high reliability, lower maintenance and no emissions has given fuel cells a place at our critical locations. What the neighbors think is cool is the peace and quiet now that they don't have generators roaring to life in the middle of the night."
- From "Fuel Cells and Utility Telecommunications: Focus on Reliability," Utility Products, Nov/Dec 2013





Mobile Temporary Power

- Sonoma County Film Festival
- Collaboration between Altergy Systems and IGX Group
- IGX Group is system integrator for mobile solution
- 5 kW roll door cube trailer
- Roll door cubes on trailer w/multiple days (5.5) of hydrogen fuel
- 35 kW and below for mobile generation





Fuel Cells Win over Combustion Generators for Small Scale Power



FOUR REASONS COMMUNICATIONS PROFESSIONALS SHOULD CONSIDER FUEL CELLS FOR THEIR NETWORKS:

REASON 1:

Fuel cells are cost-effective

FACT: Fuel cells in communications environments can offer savings of up to 30% on capital cost over diesel generators

REASON 2: Fuel cells can be easily refueled

FACT: Multiple hydrogen storage and refueling methods make fuel cells easy to refuel for normal or disaster recovery operations

REASON 3: Fuel cell reliability outstrips that of diesel generators

FACT: Fuel cell reliability is rated at 99.6% compared to diesel generator reliability of up to 88.4%. Which solution do you want to trust your network to?

REASON 4:

Fuel cells win on environmental issues

FACT: No hazardous emissions, low noise, vibration and heat signatures make hydrogen fuel cells a winning solution for many locations, including neighborhoods and national parks.



Fuel Cell for Resilience and Decarbonization

Ballard 1 MW ClearGen Stationary System

Production of electricity from hydrogen co-produced at the SARA refinery in Martinique First 1 MW fuel cell in a refinery



Ballard's ClearGen FC system in 40-foot Container PPA with local grid operator (15-years operation) Follow European and French regulation Adapt to hurricane, earthquake and high standard of oil & gas sector







Fuel Cell Emissions Reduction Quantified

GHG Reductions

By Technology Type and Year (A)



FIGURE ES-4: CRITERIA AIR POLLETANT IMPACTS BY TECHNOLOGY TYPE (2017) 10000 0 **Criteria Air Pollutant Impacts** -10000 -20000 -30000 [lbs] 40000 Т -50000 -60000 -70000 -80000 -90000 FC-Elec. AES FC-CHP GT ICE MT PRT WD NOx 144 (35, 635)(81, 256)(78, 306)(10, 443)(70, 670)(821)(5,405)(48,737) PM10 234 (16, 215)(58,711)(19, 432)(6, 294)(473) (3, 180)

Source: SGIP 2016-2017 Impact Report, Table ES-6: GHG Impacts by Technology Type and Year and Figure ES-4 Criteria Air Pollutant Impacts By Technology Type (2017)

Criteria Air Pollution Reductions



Fuel Cells Achieve California's Energy & Climate Goals



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www.casfcc.org

California Stationary Fuel Cell Collaborative